



佳龍科技  
SUPER DRAGON

# 2025 4<sup>th</sup> Quarter Investors Forum

## Super Dragon Technology Co., LTD

2025/11/21

Stock # 9955





## Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any discrepancy .

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SUPER DRAGON

Recycling of Electronic Industrial Waste

# Agenda

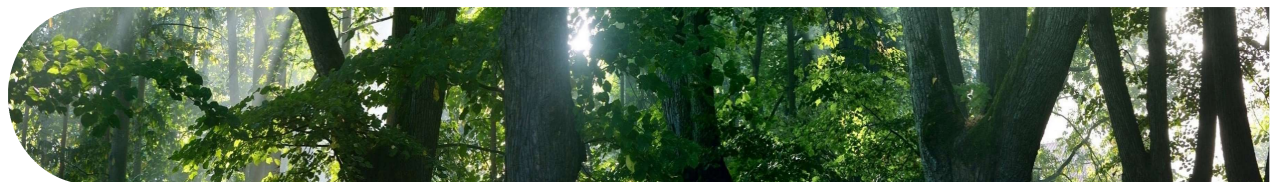
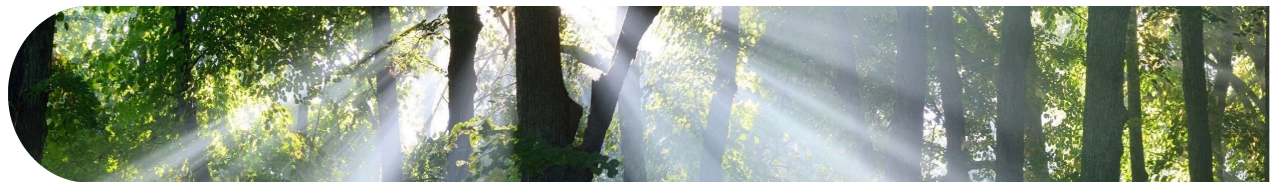
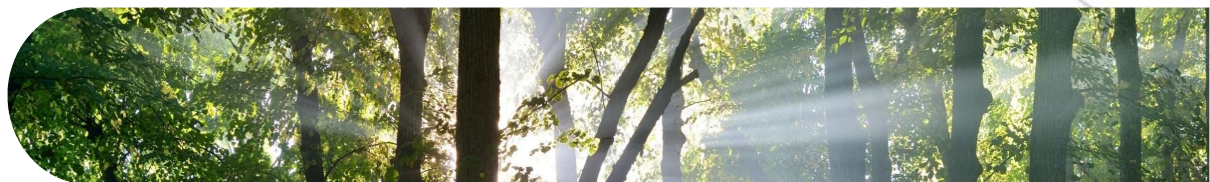
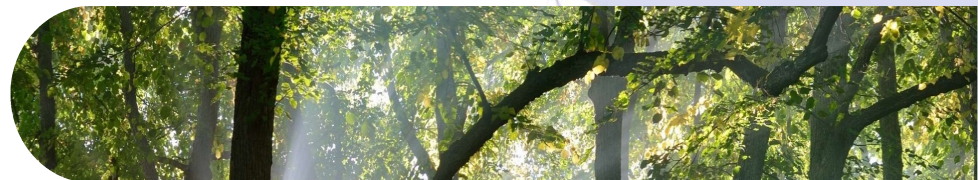
01 Company Profile & Investment

02 Company Philosophy

03 CL Material introduction

04 Operating Results

05 Business Focus & Future Development





**SUPER DRAGON**

Recycling of Electronic Industrial Waste

## Company Profile



- ◆ **Capital** : NT\$ 1,044 million
- ◆ **Main Location** : Taoyuan Guanyin 1<sup>st</sup> Factory, Taoyuan Guanyin 2<sup>nd</sup> Factory, Taoyuan Huanke Factory, China Suzhou Factory. (Total 73,953m<sup>2</sup>)
- ◆ **Chairman** : Ken Wu
- ◆ **Group revenue** : NT\$ 1,195 million(2024)
- ◆ **Business** :
  - ✓ Precious metal recycling and refining
  - ✓ Parts cleaning on semiconductor industry
  - ✓ Manufacturing and sales application materials on semiconductor industry
  - ✓ Recycling on waste electronic products
  - ✓ Environmental advisory services
  - ✓ Industrial waste treatment
  - ✓ Big data center and cloud services
  - ✓ Analytical laboratory services
  - ✓ Solar power generation and energy storage

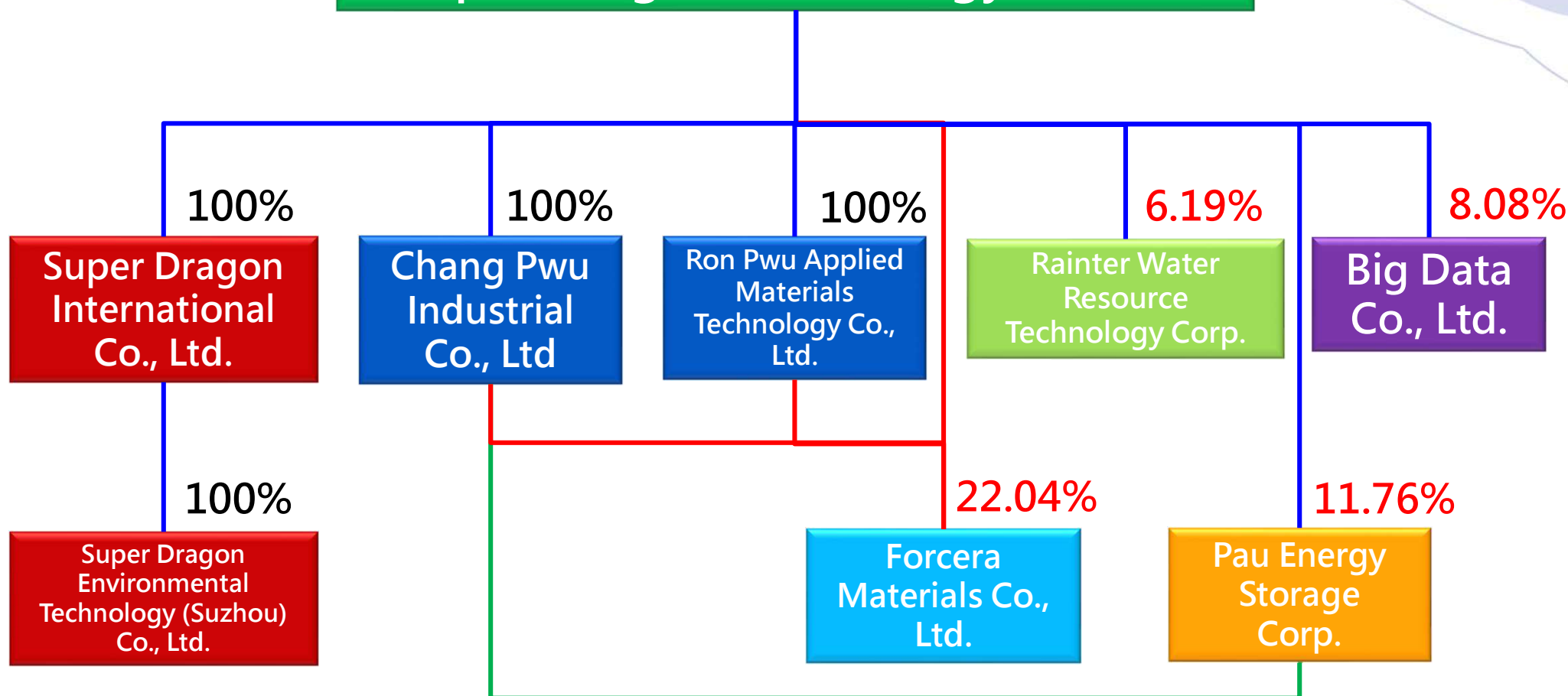


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Recycling of Electronic Industrial Waste

# Investment Status

**Super Dragon Technology Co., Ltd**







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Recycling of Electronic Industrial Waste

# Company Philosophy



**Past,  
Traditional Mining**



**Present,  
Urban Mining**



**Future,  
Circular Economy**

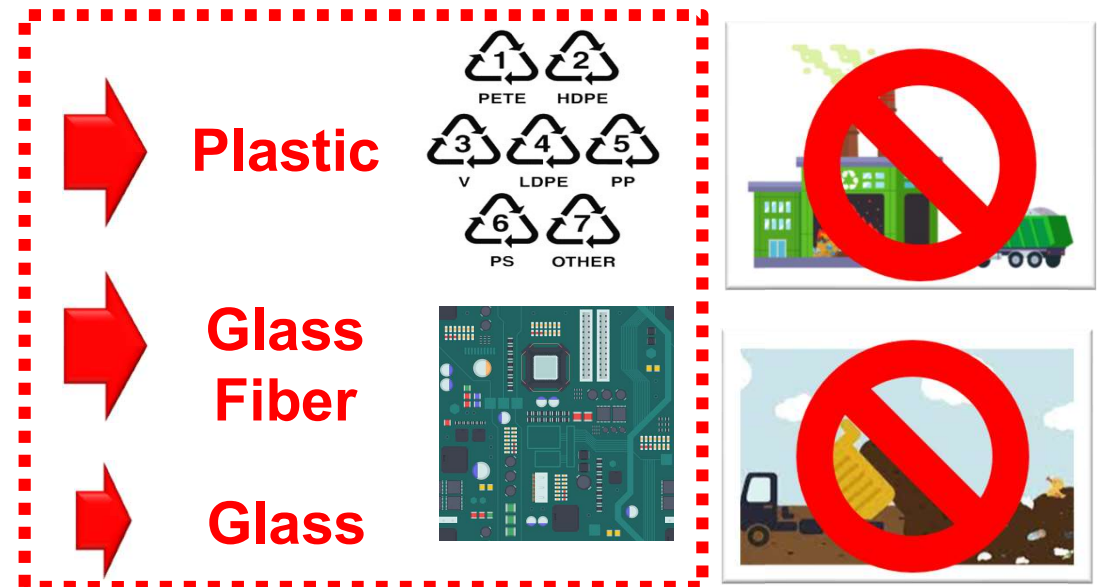
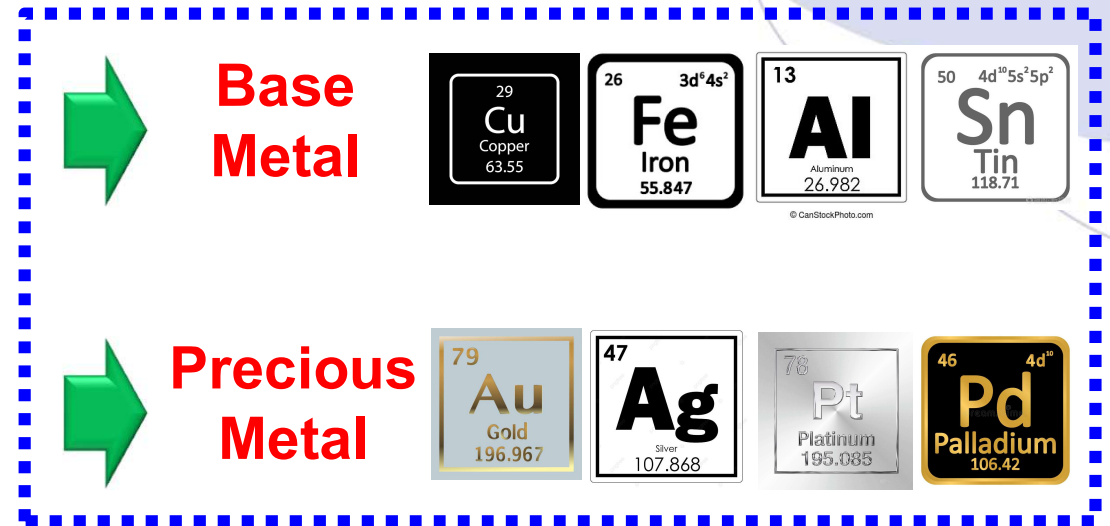
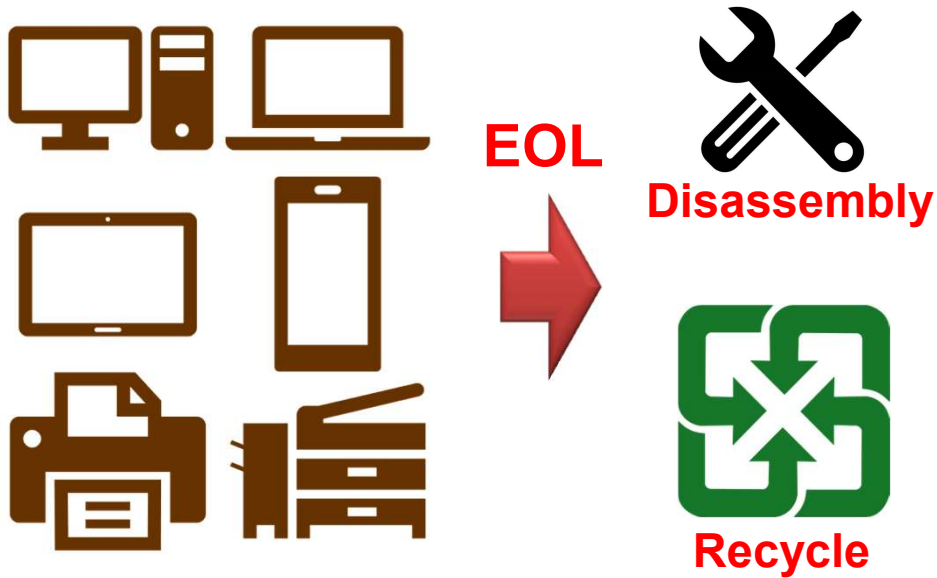
**SDTI aims to create the most value for our shareholders, customers and business partners while taking good care of all of our employees through 1) managing the company with “people-focus”, 2) utilizing every bits of resources, and 3) fulfill our responsibilities in environmental protection.**



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Recycling of Electronic Industrial Waste

# Green Circular Economy base on C2C





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Recycling of Electronic Industrial Waste

## Application of new CL green materials



HS Brick



3D- Printing



Grass Brick



Wall Tiles



Composite materials



Cultural and Creative





## 2021~3Q25 Main Revenue Sources (NT\$' 000)

	3Q25	2024	2023	2022	2021
Precious metal material	481,923	574,149	640,507	620,389	830,278
Precious metal(PGC)	432,349	483,636	444,292	497,228	584,497
Other Sales	147,380	118,782	39,251	24,920	62,065
Service Income	7,605	10,972	8,103	7,774	7,408
Solar Power Income	7,440	7,926	7,929	11,597	0
<b>Total Sales Revenue</b>	<b>1,076,697</b>	<b>1,195,465</b>	<b>1,140,082</b>	<b>1,161,908</b>	<b>1,484,248</b>

	3Q25	2024	2023	2022	2021
Precious metal material	44.8%	48.0%	56.2%	53.4%	55.9%
Precious metal(PGC)	40.2%	40.5%	39.0%	42.8%	39.4%
Other Sales	13.7%	9.9%	3.4%	2.1%	4.2%
Service Income	0.7%	0.9%	0.7%	0.7%	0.5%
Solar Power Income	0.7%	0.7%	0.7%	1.0%	0.0%
<b>Total Sales Revenue</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>



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Recycling of Electronic Industrial Waste

# Financial Status : 2021~3Q25(I/S) (NT\$' 000)

	3Q25		2Q25		1Q25		2024		2023		2022		2021	
Net operating revenue	381,745	91%	421,275	100%	273,677	100%	1,195,465	100%	1,140,082	100%	1,161,908	100%	1,484,248	128%
Operating costs	(339,181)	(80.5%)	(393,880)	(93.5%)	(244,856)	(89.5%)	(1,193,878)	(99.9%)	(1,100,525)	(96.5%)	(1,160,569)	(99.9%)	(1,474,047)	(126.9%)
Operating profit(loss)	42,564	10.10%	27,395	6.50%	28,821	10.53%	1,587	0.1%	39,557	3.5%	1,339	0.1%	10,201	0.9%
Operating expenses												0.00%		0.00%
Sales expenses	(2,546)	(0.6%)	(2,793)	(0.7%)	(2,122)	(0.8%)	(4,497)	(0.4%)	(4,117)	(0.4%)	(5,507)	(0.5%)	(4,697)	(0.4%)
Administration expenses	(27,427)	(6.5%)	(27,591)	(6.5%)	(31,246)	(11.4%)	(121,988)	(10.2%)	(105,179)	(9.2%)	(92,962)	(8.0%)	(88,225)	(7.6%)
R&D expenses	(5,098)	(1.2%)	(4,518)	(1.1%)	(3,991)	(1.5%)	(9,772)	(0.8%)	(4,503)	(0.4%)	(2,424)	(0.2%)	(4,285)	(0.4%)
Total operating expenses	(35,071)	(8.3%)	(34,902)	(8.3%)	(37,359)	(13.7%)	(136,257)	(11.4%)	(113,799)	(10.0%)	(100,893)	(8.7%)	(96,552)	(8.3%)
Operating Income	7,493	1.78%	(7,507)	(1.8%)	(8,538)	(3.1%)	(134,670)	(11.3%)	(74,242)	(6.5%)	(99,554)	(8.6%)	(86,351)	(7.4%)
Non-operating revenue and expenses												0.00%		0.00%
Other Income	4,257	1.0%	4,818	1.1%	4,884	1.8%	23,618	2.0%	19,134	1.7%	16,873	1.5%	14,398	1.2%
Other revenue or loss	1,298	0.3%	(16,273)	(4%)	950	0.3%	(18,517)	(2%)	538	0.0%	4,297	0.4%	(12,441)	(1%)
Financial costs	(9,432)	(2.2%)	(8,801)	(2.1%)	(8,820)	(3.2%)	(33,839)	(2.8%)	(31,233)	(2.7%)	(20,117)	(1.7%)	(13,993)	(1.2%)
Share of Profit of Associates & Joint Ventures Accounted for Using Equity Method	11	0.0%	(1,959)	(0%)	(945)	(0%)	183	0.0%	4,064	0.4%	(316)	(0%)	0	0.0%
Total non-operating revenue and expense	(3,866)	(1%)	(22,215)	(5%)	(3,931)	(1%)	(28,555)	(2%)	(7,497)	(1%)	737	0.1%	(12,036)	(1%)
<b>Income(or loss) before Tax</b>	<b>3,627</b>	<b>0.86%</b>	<b>(29,722)</b>	<b>(7.1%)</b>	<b>(12,469)</b>	<b>(4.6%)</b>	<b>(163,225)</b>	<b>(13.7%)</b>	<b>(81,739)</b>	<b>(7.2%)</b>	<b>(98,817)</b>	<b>(8.5%)</b>	<b>(98,387)</b>	<b>(8.5%)</b>
Earnings Per Share	<u>0.04</u>		<u>(0.29)</u>		<u>(0.12)</u>		<u>(1.58)</u>		<u>(0.79)</u>		<u>(0.96)</u>		<u>(0.95)</u>	





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# Financial Status : 2022~3Q25(B/S) (NT\$' 000,000)

	3Q25		2Q25		1Q25		4Q24		3Q24		2Q24		1Q24		4Q22		3Q22		2Q22		1Q22	
Current Assets	503	19%	467	18%	448	17%	453	17%	489	18%	520	19%	588	21%	767	27%	765	27%	751	26%	832	29%
Cash and cash equivalents	56	18%	101	4%	99	4%	109	4%	99	4%	124	4%	124	4%	186	6%	127	4%	122	4%	190	7%
Net inventories	229	18%	263	10%	151	6%	175	7%	185	7%	221	8%	306	11%	447	16%	505	18%	497	17%	494	17%
Other current assets	218	18%	102	4%	199	7%	170	6%	205	7%	175	6%	159	6%	134	5%	133	5%	133	5%	148	5%
Non-current Assets	2,196	18%	2,194	82%	2,220	83%	2,231	83%	2,250	82%	2,258	81%	2,269	79%	2,102	73%	2,094	73%	2,109	74%	2,086	71%
Property, plant and equipment	1,832	18%	1,838	69%	1,854	69%	1,845	69%	1,863	68%	1,877	68%	1,888	66%	1,937	68%	1,938	68%	1,951	68%	1,956	67%
Long-term investments at equity	172	18%	194	7%	201	8%	203	8%	204	7%	199	7%	202	7%	15	1%	15	1%	15	1%	0	0%
Other Non-current Assets	192	18%	162	6%	165	6%	182	7%	183	7%	182	7%	179	6%	150	5%	141	5%	143	5%	130	4%
<b>Total Assets</b>	<b>2,698</b>	<b>18%</b>	<b>2,660</b>	<b>100%</b>	<b>2,668</b>	<b>100%</b>	<b>2,684</b>	<b>100%</b>	<b>2,739</b>	<b>100%</b>	<b>2,778</b>	<b>100%</b>	<b>2,856</b>	<b>100%</b>	<b>2,869</b>	<b>100%</b>	<b>2,860</b>	<b>100%</b>	<b>2,861</b>	<b>100%</b>	<b>2,918</b>	<b>100%</b>
	3Q25		2Q25		1Q25		4Q24		3Q24		2Q24		1Q24		4Q22		3Q22		2Q22		1Q22	
Current Liabilities	192	7%	158	6%	109	4%	811	30%	757	28%	761	27%	817	29%	897	31%	878	31%	810	28%	829	28%
Short-term debt	93	4%	72	3%	32	1%	728	27%	684	25%	692	25%	751	26%	797	28%	747	26%	697	24%	626	21%
Other current liabilities	99	4%	86	3%	77	3%	83	3%	73	3%	69	2%	66	2%	101	4%	131	5%	114	4%	204	7%
Non-current liabilities	1,371	52%	1,376	52%	1,397	52%	703	26%	728	27%	758	27%	756	26%	575	20%	556	19%	596	21%	608	21%
Long-term debt payable	1,333	50%	1,338	50%	1,357	51%	664	25%	690	25%	719	26%	715	25%	526	18%	515	18%	565	20%	584	20%
Other non-current liabilities	38	1%	38	1%	40	1%	40	1%	38	1%	39	1%	41	1%	49	2%	41	1%	32	1%	24	1%
<b>Total Liabilities</b>	<b>1,563</b>	<b>59%</b>	<b>1,534</b>	<b>58%</b>	<b>1,506</b>	<b>56%</b>	<b>1,514</b>	<b>56%</b>	<b>1,485</b>	<b>54%</b>	<b>1,519</b>	<b>55%</b>	<b>1,573</b>	<b>55%</b>	<b>1,473</b>	<b>51%</b>	<b>1,434</b>	<b>50%</b>	<b>1,406</b>	<b>49%</b>	<b>1,437</b>	<b>49%</b>
<b>Total Owners' Equity</b>	<b>1,135</b>	<b>43%</b>	<b>1,126</b>	<b>42%</b>	<b>1,162</b>	<b>44%</b>	<b>1,170</b>	<b>44%</b>	<b>1,254</b>	<b>46%</b>	<b>1,259</b>	<b>45%</b>	<b>1,283</b>	<b>45%</b>	<b>1,396</b>	<b>49%</b>	<b>1,426</b>	<b>50%</b>	<b>1,454</b>	<b>51%</b>	<b>1,481</b>	<b>51%</b>



## Financial Status : 2021~2Q25(C/F) (NT\$' 000)

	3Q25	2Q25	1Q25	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22
Net cash flow from operating activities	44,918	(85,308)	9,124	(16,180)	52,323	76,490	19,894	1,914	(30,201)	64,945	4,110	16,456	5,417	(81,195)	98,428
Net cash flow from investing activities	(126,974)	72,783	(15,434)	4,799	(38,842)	(19,898)	(54,420)	13,116	(17,944)	(43,334)	(153,390)	(15,700)	(958)	(37,620)	(12,123)
Net cash flow from financing activities	34,408	19,181	(5,234)	16,476	(38,633)	(57,176)	60,503	5,642	40,643	(88,092)	114,378	59,288	(228)	51,829	(35,789)
Effects of changes in exchange rates	2,334	(3,700)	1,260	4,469	873	558	1,295	(1,498)	2,147	(2,370)	418	(1,380)	754	(1,294)	3,508
Current inflow (outflow) in this period	(45,314)	2,956	(10,284)	9,564	(24,279)	(26)	27,272	19,174	(5,355)	(68,851)	(34,484)	58,664	4,985	(68,280)	54,024
Opening balance of cash and cash equivalents	101,484	98,528	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313	185,797	127,133	122,148	190,428	136,404
Ending balance of cash and cash equivalents	56,170	101,484	98,528	108,812	99,248	123,527	123,553	96,281	77,107	82,462	151,313	185,797	127,133	122,148	190,428



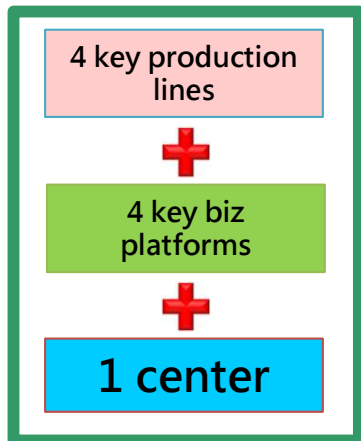


SUPER DRAGON

Recycling of Electronic Industrial Waste

# Future development and business focus

Time to Market.  
Time to Cash.  
Time to Profit.





## The transformation of new SDTI



Resource recovery



Material application





# Thank You